

**EXHIBIT B – Part 2**

**Monthly Fee Application for the Period from:**  
**May 1, 2011 – May 31, 2011**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
	)	Case No. 01-01139 (JKF)
W.R. GRACE & CO., <u>et al.</u> ,	)	(Jointly Administered)
	)	
Debtors.	)	<b>Objection Deadline:</b>
	)	<b>July 18, 2011 at 4:00 p.m.</b>
	)	<b>Hearing date: To be scheduled only if objections</b>
	)	<b>are timely filed and served.</b>

**NOTICE OF FILING OF MONTHLY FEE APPLICATION**

To: (1) The Debtors; (2) Counsel to the Debtors; (3) The Office of the United States Trustee; (4) Counsel to the Official Committee of Asbestos Personal Injury Claimants; (5) Counsel to the Official Committee of Asbestos Property Damage Claimants; (6) Counsel to the Official Committee of Equity Holders; and (7) Counsel to the Debtors-in-Possession Lenders (8) the Fee Auditor:

Stroock & Stroock & Lavan LLP ("Stroock"), counsel to the Official Committee of Unsecured Creditors (the "Committee") of the above captioned debtor and debtors in possession in the above-captioned chapter 11 cases, filed and served the One Hundred and Twenty-Second Monthly Fee Application of Stroock & Stroock & Lavan LLP for Interim Compensation and for Reimbursement of Expenses for the services rendered during the period May 1, 2011 through May 31, 2011, seeking compensation in the amount of \$67,451.50 and reimbursement for actual and necessary expenses in the amount of \$1,350.50.

Objections or responses to the Monthly Fee Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **July 18, 2011 at 4:00 p.m.**

At the same time you must also serve a copy of the objections or responses, if any, upon the Affected Professional and each of the following: (i) co-counsel for the Debtors, Adam Paul,

Date Filed: 6/28/2011  
Docket No: 27166

Esquire, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, Illinois 60654 (fax number 312-862-2200), and James E. O'Neill, Esquire, Pachulski, Stang, Ziehl, Young & Jones P.C., 919 North Market Street, Suite 1600, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801) (fax number 302-652-4400), and Janet S. Baer, Esquire, Baer Higgins Fruchtmann LLC, 111 East Wacker Drive, Suite 2800, Chicago, IL 60601 (Fax number 312-577-0737); (ii) co-counsel to the Official Committee of Unsecured Creditors, Lewis Kruger, Esquire, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (fax number 212-806-6006), and Michael R. Lastowski, Esquire, Duane Morris LLP, 222 Delaware Avenue, Suite 1600, Wilmington, Delaware 19801-1659 (fax number 302-657-4901); (iii) co-counsel to the Official Committee of Asbestos Property Damage Claimants, Scott L. Baena, Esquire, Bilzin, Sumberg, Dunn, Baena, Price & Axelrod LLP, Wachovia Building, 200 South Biscayne Boulevard, Suite 2500, Miami, Florida 33131 (fax number 305-374-7593), and Michael B. Joseph, Esquire, Ferry & Joseph, P.A., 824 Market Street, Suite 904, P.O. Box 1351, Wilmington, Delaware 19899 (fax number 302-575-1714); (iv) co-counsel to the Official Committee of Asbestos Personal Injury Claimants, Elihu Inselbuch, Esquire, Caplin & Drysdale, 399 Park Avenue, 36th Floor, New York, New York 10022 (fax number 212-644-6755), and Mark Hurford, Esquire, Campbell & Levine, LLC, 800 N. King Street, Suite 300, Wilmington, Delaware 19801 (fax number 302-426-9947); (v) co-counsel to the DIP Lender, J. Douglas Bacon, Esquire, Latham & Watkins LLP, Sears Tower, Suite 5800, Chicago, Illinois 60606 (fax number 312-993-9767), and Neil B. Glassman, Esquire, The Bayard Firm, 222 Delaware Avenue, Suite 900, P.O. 25130, Wilmington, Delaware 19899 (fax number 302-658-6395); (vi) co-counsel to the Official Committee of Equity Holders, Thomas Moers Mayer, Esquire, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 (fax number 212-715-8000),

and Teresa K.D. Currier, Esquire, Saul Ewing LLP, 222 Delaware Avenue, Wilmington, Delaware 19801 (Fax number 302-421-6813); (vii) the Office of the United States Trustee, Attn: David Klauder, Esquire, 844 N. King Street, Wilmington, Delaware 19801 (fax number 302-573-6497); and (viii) the Fee Auditor, Bobbi Ruhlander, Warren H. Smith and Associates, P.C., Republic Center, 325 N. St. Paul, Suite 1250, Dallas, TX 75201 (Fax number 214-722-0081).

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Dated: June 28, 2011  
Wilmington, Delaware

**RESPECTFULLY SUBMITTED,**

/s/ Michael R. Lastowski

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Co-Counsel for the Official Committee of  
Unsecured Creditors of W. R. Grace & Co., et al.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
	)	Case No. 01-01139 (JKF)
W.R. GRACE & CO., <u>et al.</u> ,	)	(Jointly Administered)
	)	
Debtors.	)	<b>Objection Deadline:</b>
	)	<b>July 18, 2011 at 4:00 p.m.</b>
	)	<b>Hearing date: To be scheduled only if objections</b>
	)	<b>are timely filed and served.</b>

**ONE HUNDRED AND TWENTY-SECOND MONTHLY FEE APPLICATION OF  
STROOCK & STROOCK & LAVAN LLP FOR COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM MAY 1, 2011 THROUGH MAY 31, 2011**

Name of Applicant	<b>Stroock &amp; Stroock &amp; Lavan LLP</b>
Authorized to Provide Professional Services to:	<b>Official Committee of Unsecured Creditors</b>
Date of Retention:	<b>April 12, 2001</b>
Period for which compensation and reimbursement is sought	<b>May 1, 2011 – May 31, 2011</b>
Amount of Compensation sought as actual, reasonable and necessary:	<b>\$67,451.50    (80%: \$53,961.20)</b>
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	<b>\$1,350.50</b>
This is an: <input checked="" type="checkbox"/> interim <input type="checkbox"/> final application	

## Attachment A

## Monthly Interim Fee Applications

		Payment Requested:		CNO Filed Approving:	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
May 30, 2001 D.I.339	4/12/01- 4/30/01	\$138,926.00	\$1,975.13	\$111,140.80	\$1,975.13
July 2, 2001 D.I.613	5/1/01 – 5/31/01	\$139,928.75	\$6,884.73	\$111,943.00	\$6,884.73
July 30, 2001 D.I.772	6/1/01 – 6/30/01	\$91,019.00	\$10,458.14	\$72,815.20	\$10,458.14
September 5, 2001 D.I.889	7/1/01- 7/31/01	\$92,308.00	\$5,144.37	\$73,846.40	\$5,144.37
October 2, 2001 D.I.983	8/1/01 8/31/01	\$53,873.50	\$3,069.88	\$43,098.80	\$3,069.88
October 31, 2001 D.I.1058	9/1/01 – 9/30/01	\$58,742.00	\$6,801.32	\$46,993.60	\$6,801.32
November 26, 2001 D.I.1239	10/1/01 – 10/31/01	\$101,069.00	\$3,562.09	\$80,855.20	\$3,562.09
January 8, 2002 D.I.1470	11/1/01 – 11/30/01	\$136,368.50	\$8,847.34	\$109,094.80	\$8,847.34
February 1, 2002 D.I.1608	12/01/01 – 12/31/01	\$92,064.50	\$9,471.47	\$73,651.60	\$9,471.47
March 14, 2002 D.I.1812	01/01/02 – 01/31/02	\$100,231.50	\$14,675.58	\$80,185.20	\$14,675.58
April 22, 2002 D.I.1951	02/01/02 – 02/28/02	\$88,974.50	\$16,863.97	\$71,179.60	\$16,863.97
May 8, 2002 D.I.2029	03/01/02 – 03/31/02	\$77,964.25	\$1,190.44	\$62,371.40	\$1,190.44
June 3, 2002 D.I.2156	04/01/02- 04/30/02	\$97,251.50	\$1,816.40 (Stroock) \$9,772.37 (Chambers)	\$77,801.20	\$11,588.86

		Payment Requested:		CNO Filed Approving:	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
July 2, 2002 D.I.2324	05/01/02 – 05/31/02	\$74,910.75	\$2,9154.43 (Stroock) \$43,190.69 (Chambers)	\$59,928.60	\$46,105.12
August 5, 2002 D.I.2495	06/01/02 – 06/30/02	\$73,096.75	\$2,054.05 (Stroock) \$114,666.72 (Chambers)	\$58,477.4011	\$116,720.77
September 20, 2002 D.I.2720	07/01/02 – 07/31/02	\$90,903.27	\$1,250.79 (Stroock) \$11,996.25 (Chambers)	\$72,722.61	\$13,274.04
October 29, 2002 D.I.2898	08/01/02 – 08/31/02	\$93,151.25	\$11,539.51 (Stroock) \$5,046.70 (Chambers)	\$74,521.00	\$16,586.21
November 14, 2002 D.I.2981	09/01/02 – 09/30/02	\$96,613.25	\$15,567.77 (Stroock) \$771.50 (Chambers)	\$77,290.60	\$16,339.27
December 10, 2002 D.I.3129	10/1/02 – 10/31/02	\$68,404.00	\$2,956.54 (Stroock) \$1,780.75 (Chambers)	\$54,723.20	\$4,737.29
January 28, 2003 D.I.3286	11/1/02 – 11/30/02	\$75,345.50	\$8,712.16 (Stroock)	\$60,276.40	\$8,712.16
February 7, 2003 D.I.3349	12/1/02 – 12/31/02	\$27,683.50	\$13,332.14 (Stroock)	\$22,146.80	\$13,332.14
March 26, 2003 D.I.3552	1/1/03 – 1/31/03	\$88,139.00	\$1,210.11 (Stroock)	\$70,511.20	\$1,210.11
April 7, 2003 D.I.3626	2/1/03 – 2/28/03	\$76,313.00	\$2,022.78 (Stroock) \$1,077.80 (Chambers)	\$61,050.40	\$3,100.58
April 29, 2003 D.I. 3718	3/1/03 – 3/31/03	\$60,163.50	\$6,191.15 (Stroock)	\$48,130.80	\$6,191.15
June 2, 2003 D.I. 3850	4/1/03 – 4/30/03	\$60,269.00	\$814.02 (Stroock) \$2,043.00 (Chambers)	\$48,215.20	\$2,857.02
July 1, 2003 D.I. 3983	5/1/03 – 5/31/03	\$111,990.50	\$691.84 (Stroock) \$9,830.50 (Chambers)	\$89,592.40	\$10,522.34
August 5, 2003 D.I. 4152	6/1/03 – 6/30/03	\$43,824.00	\$1,220.42 (Stroock) \$61,755.00 (Chambers)	\$35,059.20	\$62,975.42



		Payment Requested:		CNO Filed Approving:	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
September 4, 2003 D.I. 4381	7/1/03 – 7/31/03	\$79,090.50	\$2,301.33 (Stroock) \$14,274.25 (Chambers)	\$55,941.60	\$16,575.58
September 30, 2003 D.I. 4512	8/1/03 – 8/31/03	\$69,927.00	\$1,164.19 (Stroock) \$12,488.94 (Chambers)	\$55,941.60	\$13,653.13
October 29, 2003 D.I. 4625	9/1/03 – 9/30/03	\$69,409.50	\$1,076.94 (Stroock) \$10,102.00 (Chambers)	\$55,527.60	\$11,178.94
December 19, 2002 D.I. 4843	10/1/03 – 10/31/03	\$96,980.50	\$3,800.45 (Stroock) \$42,881.50 (Chambers)	\$77,584.40	\$46,681.95
January 23, 2003 D.I. 4976	11/1/03 – 11/30/03	\$66,428.50	\$1,225.38 (Stroock) \$30,463.00 (Navigant f/k/a Chambers)	\$53,142.80	\$31,688.38
February 4, 2004 D.I. 5056	12/1/03 – 12/31/03	\$52,321.50	\$924.99 (Stroock) \$27,005.00 (Navigant f/k/a Chambers)	\$41,857.20	\$27,929.99
March 17, 2004 D.I. 5309	1/1/04 – 1/31/04	\$65,980.50	\$1,917.93 (Stroock) \$47,654.57 (Navigant f/k/a Chambers)	\$52,784.40	\$49,572.50
April 6, 2004 D.I. 5406	2/1/04 – 2/29/04	\$90,421.50	\$3,636.48 (Stroock) \$35,492.50 (Navigant f/k/a Chambers)	\$72,337.20	\$39,128.98
April 28, 2004 D.I. 5498	3/1/04 – 3/31/04	\$103,524.00	\$5,567.34 (Stroock)	\$82,819.20	\$5,567.34
June 14, 2004 D.I. 5803	4/1/04 – 4/30/04	\$99,136.00	\$3,518.96 (Stroock) \$1,515.00 (Navigant February) \$49,667.00 (Navigant March) \$80,307.11 (Navigant April)	\$79,308.80	\$135,008.07
July 2, 2004 D.I. 5917	5/1/04 – 5/31/04	\$134,324.50	\$2,409.97 (Stroock) \$78,360.05 (Navigant May)	\$107,459.60	\$80,770.02

		Payment Requested:		CNO Filed Approving:	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
August 2, 2004 D.I. 6105	6/1/04 – 6/30/04	\$120,501.00	\$1,831.49 (Stroock) \$62,625.00 (Navigant June)	\$96,400.80	\$64,456.49
September 9, 2004 D.I. 6341	7/1/04 – 7/31/04	\$72,394.00	\$3,461.84 (Stroock) \$40,427.50 (Navigant July)	\$57,915.20	\$43,889.34
September 23, 2004 D.I. 6444	8/1/04 – 8/31/04	\$70,457.00	\$1,764.40 (Stroock)	\$56,365.60	\$1,764.40
October 14, 2004 D.I. 6625	9/1/04 – 9/30/04	\$83,903.50	\$1,535.61 (Stroock) \$27,142.00 (Navigant August)	\$67,122.80	\$28,677.61
December 3, 2004 D.I. 7086	10/1/04 – 10/31/04	\$200,155.50	\$1,368.18 (Stroock) \$ 24,659.00 (Navigant September)	\$160,124.40	\$26,027.18
January 7, 2005 D.I. 7481	11/1/04 – 11/30/04	\$218,608.50	\$14,019.09 (Stroock) \$25,102.80 (Navigant October) \$27,972.34 (Navigant November)	\$174,886.80	\$67,094.23
February 2, 2005 D.I. 7667	12/1/04 – 12/31/04	\$235,503.70	\$10,442.92 (Stroock) \$62,687.97 (Navigant December)	\$188,402.96	\$73,130.89
March 15, 2005 D.I. 8026	1/1/05 – 1/31/05	\$187,168.00	\$4,411.55 (Stroock) \$15,686.00 (Navigant January)	\$149,734.40	\$20,097.55
April 1, 2005 D.I. 8155	2/1/05 – 2/28/05	\$108,180.25	\$8,102.85 (Stroock) \$18,303.37 (Navigant February)	\$86,544.20	\$26,406.22
April 25, 2005 D.I. 8331	3/1/05 – 3/31/05	\$56,941.25	\$287.23 (Stroock) \$6,114.86 (Navigant March)	\$45,553.00	\$6,402.09
June 6, 2005 D.I. 8562	4/1/05 – 4/30/05	\$127,695.00	\$3,531.45 (Stroock) \$20,129.06 (Navigant April)	\$102,156.00	\$23,660.51

		Payment Requested:		CNO Filed Approving:	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
June 28, 2005 D.I. 8704	5/1/05 – 5/31/05	\$115,453.75	\$858.21 (Stroock)	\$78,855.20	\$858.21
August 3, 2005 D.I. 9135	6/1/05 – 6/30/05	\$114,903.75	\$4,871.74 (Stroock) \$34,075.28 (Navigant)	\$91,923.00	\$38,947.02
September 8, 2005 D.I. 9356	7/1/05 – 7/31/05	\$117,780.75	\$2,088.44 (Stroock) \$2,211.00 (Navigant)	94,224.60	\$4,299.44
October 14, 2005 D.I. 9565	8/1/05 8/31/05	\$106,796.25	\$5,046.99 (Stroock) \$18,550.00 (Navigant)	\$85,437.00	\$23,596.99
November 1, 2005 D.I. 10951	9/1/05 9/31/05	\$67,697.50	\$1,399.68 (Stroock) \$11,197.50 (Navigant)	\$54,158.00	\$12,597.18
November 29, 2005 D.I. 11202	10/1/05 - 10/31/05	\$98,216.75	\$1,611.30 (Stroock) \$11,582.50 (Navigant)	\$78,573.40	\$13,193.80
January 9, 2006 D.I. 11507	11/1/05 11/30/05	\$104,348.00	\$2,847.45 (Stroock) \$71,598.50 (Navigant)	\$83,478.40	\$74,445.95
January 30, 2006 D.I. 11655	12/1/05 – 12/31/05	\$96,855.00	\$1,379.53 (Stroock) \$20,317.49 (Navigant)	\$77,484.00	\$21,697.02
March 1, 2006 D.I. 11921	1/1/06 – 1/31/06	\$73,383.00	\$1,810.85 (Stroock) \$14,124.01 (Navigant)	\$58,706.40	\$15,934.86
March 28, 2006 D.I. 12134	2/1/06 – 2/28/06	\$105,083.75	\$1,434.62 (Stroock) \$25,971.70 (Navigant)	\$84,067.00	\$27,406.32
May 2, 2006 D.I. 12354	3/1/2006 - 3/31/2006	\$145,189.50	\$2,512.81 (Stroock) \$25,838.37 (Navigant)	\$116,151.60	\$28,351.18
May 31, 2006 D.I. 12558	4/1/2006 - 4/30/2006	\$116,817.00	\$2,141.42 (Stroock) \$7,425.00 (Navigant)	\$93,453.60	\$9,566.42
July 6, 2006 D.I. 12748	5/1/2006 – 5/31/2006	\$121,304.50	\$1,838.71 (Stroock) \$17,493.75 (Navigant)	\$97,043.60	\$19,332.46
August 1, 2006 D.I. 12899	6/1/2006 – 6/30/2006	\$94,856.50	\$1,869.66 (Stroock) \$38,548.75 (Navigant)	\$75,885.20	\$40,418.41

		Payment Requested:		CNO Filed Approving:	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
August 30, 2006 D.I. 13117	7/1/2006 – 7/31/2006	\$97,397.25	\$496.76 (Stroock) \$30,280.00 (Navigant)	\$77,917.80	\$30,776.76
October 2, 2006 D.I. 13336	8/1/2006- 8/31/2006	\$131,856.25	\$98.34 (Stroock) \$98,317.50 (Navigant)	\$105,485.00	\$98,415.84
November 2, 2006 D.I. 13559	9/1/2006 – 9/30/2006	\$150,960.00	\$4,147.01 (Stroock) \$91,179.11 (Navigant)	\$120,768.00	\$95,326.12
November 29, 2006 D.I. 13838	10/1/06 – 10/31/06	\$196,223.50	\$915.14 (Stroock) \$147,374.20 (Navigant)	\$156,978.89	\$148,289.34
January 12, 2007 D.I. 14292	11/1/06 – 11/30/06	\$188,638.00	\$3,370.16 (Stroock) \$133,438.70 (Navigant)	\$150,910.40	\$136,808.86
January 29, 2007 D.I. 14415	12/1/06 – 12/31/06	\$99,832.00	\$5,752.89 (Stroock) \$55,245.22 (Navigant)	\$79,865.60	\$60,998.11
March 8, 2007 D.I. 14810	1/1/2007 – 1/31/2007	\$77,582.00	\$962.06 (Stroock) \$90,474.74 (Navigant)	\$62,065.60	\$91,436.80
April 10, 2007 D.I. 15132	2/1/2007 – 2/28/2007	\$119,140.50	\$3,092.88 (Stroock) \$77,301.25 (Navigant)	\$95,312.40	\$80,394.13
May 1, 2007 D.I. 15457	3/1/2007 – 3/31/2007	\$135,228.00	\$6,635.25 (Stroock) \$104,674.53 (Navigant)	\$108,182.40	\$111,309.78
June 22, 2007 D.I. 16136	4/1/2007 – 4/30/2007	\$177,646.00	\$815.81 (Stroock) \$173,437.45 (Navigant)	\$142,116.80	\$174,253.26
July 17, 2007 D.I. 16309	5/1/2007 – 5/31/2007	\$205,937.25	\$6,405.01 (Stroock) \$162,431.03 (Navigant)	\$164,749.80	\$168,836.04
August 10, 2007 D.I. 16528	6/1/2007 – 6/30/2007	\$225,650.50	\$5,929.97 (Stroock) \$200,294.81 (Navigant)	\$180,520.40	\$206,224.78
September 14, 2007 D.I. 16822	7/1/2007 – 7/31/2007	\$157,268.50	\$4,021.65 (Stroock) \$208,116.54 (Navigant)	\$125,814.80	\$212,138.19
October 1, 2007 D.I. 16959	8/1/2007 – 8/31/2007	\$145,866.50	\$3,354.61 (Stroock) \$210,152.54 (Navigant)	\$116,693.20	\$213,507.15

		Payment Requested:		CNO Filed Approving:	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
November 19, 2007 D.I. 17394	9/1/2007 – 9/30/2007	\$206,908.50	\$3,056.89 (Stroock)	\$165,526.80	\$3,056.89
December 5, 2007 D.I. 17548	10/1/07 - 10/31/07	\$288,976.50	\$22,324.58 (Stroock) \$325,509.63 (Navigant)	\$231,181.20	\$347,834.21
January 11, 2008 D.I. 17803	11/1/07 – 11/30/07	\$249,372.50	\$32,780.40 (Stroock) \$162,394.93 (Navigant)	\$199,498.00	\$195,175.33
February 1, 2008 D.I. 17957	12/1/07 – 12/31/07	\$116,522.50	\$57,717.92 (Stroock) \$47,444.43 (Navigant)	\$93,218.00	\$105,162.35
March 4, 2008 D.I. 18202	1/1/08 – 1/31/08	\$201,472.50	\$3,282.80 (Stroock) \$86,070.26 (Navigant)	\$161,178.00	\$89,353.06
April 4, 2008 D.I. 18450	2/1/08 – 2/29/08	\$195,491.00	\$5,922.25 (Stroock) \$73,924.16 (Navigant)	\$156,392.80	\$79,846.41
April 29, 2008 D.I. 18639	3/1/08 – 3/31/08	\$275,659.00	\$11,217.17 (Stroock) \$69,201.53 (Navigant)	\$220,527.20	\$80,418.70
June 4, 2008 D.I. 18862	4/1/08 - 4/30/08	\$298,888.00	\$10,143.60 (Stroock) \$38,800.00 (Navigant)	\$239,110.40	\$48,943.60
July 1, 2008 D.I. 19032	5/1/08 - 5/31/08	\$138,683.50	\$3,649.95 (Stroock)	\$110,946.80	\$3,649.95
August 4, 2008 D.I. 19224	6/1/2008 - 6/30/2008	\$213,559.00	\$12,357.78 (Stroock) \$96.84 (Navigant)	\$170,847.20	\$12,454.62
September 10, 2008 D.I. 19516	7/1/2008 - 7/31/2008	\$206,087.50	\$6,717.13 (Stroock) \$259.90 (Navigant)	\$164,870.00	\$6,977.03
September 30, 2008 D.I. 19653	8/1/2008 – 8/31/2008	\$212,928.50	\$2,326.65 (Stroock)	\$170,342.80	\$2,326.65
November 6, 2008 D.I. 19949	9/1/2008 – 9/30/2008	\$226,486.50	\$2,844.77 (Stroock)	\$181,189.20	\$2,844.77
December 2, 2008 D.I. 20174	10/1/08 – 10/31/08	\$270,097.00	\$10,611.52 (Stroock)	\$216,077.60	\$10,611.52

		Payment Requested:		CNO Filed Approving:	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
December 30, 2008 D.I. 20384 & 20385	11/1/08 – 11/30/08	\$184,642.00	\$5,870.24 (Stroock)	\$147,713.60	\$5,870.24
February 3, 2009 D.I. 20654	12/1/08 – 12/31/08	\$102,648.50	\$4,017.80 (Stroock)	\$82,118.80	\$4,017.80
March 3, 2009 D.I. 20906	1/1/09 – 1/31/09	\$114,525.00	\$2,458.44 (Stroock)	\$91,620.00	\$2,458.44
March 30, 2009 D.I. 21152	2/1/09 – 2/28/09	\$141,569.00	\$1,627.89 (Stroock)	\$113,255.20	\$1,627.89
April 29, 2009 D.I. 21475	3/1/09 – 3/31/09	\$181,006.75	\$3,270.02 (Stroock)	\$144,805.40	\$3,270.02
May 29, 2009 D.I. 21910	4/1/09 – 4/30/09	\$187,588.50	\$1,545.41 (Stroock)	\$150,070.80	\$1,545.41
July 1, 2009 D.I. 22310	5/1/09 – 5/31/09	\$227,989.00	\$9,428.79 (Stroock)	\$182,391.20	\$9,428.79
August 6, 2009 D.I. 22709	6/1/09 – 6/30/09	\$238,611.25	\$5,960.91 (Stroock)	\$190,889.00	\$5,960.91
September 25, 2009 D.I. 23338	7/1/09 – 7/31/09	\$294,766.50	\$17,306.20 (Stroock)	\$235,813.20	\$17,306.20
October 5, 2009 D.I. 23422	8/1/09 – 8/31/09	\$299,544.25	\$7,237.57 (Stroock) \$2,812.50 (Navigant)	\$239,635.40	\$10,050.07
November 13, 2009 D.I. 23759	9/1/09 – 9/30/09	\$349,937.50	\$20,164.05 (Stroock)	\$279,950.00	\$20,164.05
December 1, 2009 D.I. 23897	10/1/09 – 10/31/09	\$281,050.75	\$12,457.25 (Stroock)	\$224,840.60	\$12,457.25
December 30, 2009 D.I. 24087	11/1/09 – 11/30/09	\$219,347.00	\$10,084.80 (Stroock)	\$175,477.60	\$10,084.80
January 29, 2010 D.I. 24211	12/1/09 – 12/31/09	\$117,137.00	\$3,532.36 (Stroock)	\$93,709.60	\$3,532.36

		Payment Requested:		CNO Filed Approving:	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
March 1, 2010 D.I. 24376	1/1/2010 – 1/31/2010	\$193,442.75	\$3,163.37 (Stroock)	\$154,754.20	\$3,163.37
March 30, 2010 D.I. 24537	2/1/2010 – 2/28/2010	\$56,435.50	\$1,668.29 (Stroock)	\$45,148.40	\$1,668.29
April 28, 2010 D.I. 24687	3/1/2010 – 3/31/2010	\$42,209.00	\$636.63 (Stroock)	\$33,767.20	\$636.63
May 28, 2010 D.I. 24859	4/1/2010 – 4/30/2010	\$44,465.00	\$265.51 (Stroock)	\$35,572.00	\$265.51
June 28, 2010 D.I. 24993	5/1/2010 – 5/31/2010	\$36,946.50	\$770.90 (Stroock)	\$29,557.20	\$770.90
July 28, 2010 D.I. 25130	6/1/2010 – 6/30/2010	\$52,374.50	\$93.68 (Stroock)	\$41,899.60	\$93.68
August 30, 2010 D.I. 25286	7/1/2010 – 7/31/2010	\$20,240.00	\$141.30 (Stroock)	\$16,192.00	\$141.30
September 28, 2010 D.I. 25488	8/1/2010 – 8/31/2010	\$23,595.50	\$157.91 (Stroock)	\$18,876.40	\$157.91
October 28, 2010 D.I. 25660	9/1/2010 – 9/30/2010	\$25,244.50	\$328.75 (Stroock)	\$20,195.60	\$328.75
November 29, 2010 D.I. 25812	10/1/2010 – 10/31/10	\$17,677.50	\$90.00 (Stroock)	\$14,142.00	\$90.00
December 28, 2010 D.I. 25963	11/1/2010 – 11/30/2010	\$45,417.00	\$307.06 (Stroock)	\$36,333.60	\$307.06
January 28, 2011 D.I. 26140	12/1/2011 – 12/31/2011	\$78,046.75	\$2,238.40 (Stroock)	\$62,437.40	\$2,238.40
February 28, 2011 D.I. 26435	1/1/2011 – 1/31/2011	\$37,267.00	\$193.84 (Stroock)	\$29,813.60	\$193.84
March 28, 2011 D.I. 26651	2/1/2011 – 2/28/2011	\$145,264.75	\$3,264.42 (Stroock)	\$116,211.80	\$3,264.42

		Payment Requested:		CNO Filed Approving:	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
April 28, 2011 D.I. 26834	3/1/2011 – 3/31/2011	\$95,649.00	\$1,447.38 (Stroock)	\$76,519.20	\$1,447.38
May 31, 2011 D.I. 27012	4/1/2011 – 4/30/2011	\$137,671.50	\$1,005.62 (Stroock)	\$110,137.20	\$1,005.62



**WR GRACE & CO**  
**ATTACHMENT B**  
**MAY 1, 2011 - MAY 31, 2011**

	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>	<b>No. of Years in Position</b>
<b>Partners</b>				
Kruger, Lewis	2.1	\$ 995	\$ 2,089.50	41
Pasquale, Kenneth	22.7	895	20,316.50	20
<b>Associates</b>				
Krieger, Arlene G.	55.7	715	39,825.50	26
<b>Paraprofessionals</b>				
Magzamen, Michael	0.5	320	160.00	9
Mohamed, David	25.3	200	5,060.00	21
<b>TOTAL</b>	<b>106.3</b>		<b>\$ 67,451.50</b>	

# **EXHIBIT A**

**WR GRACE & CO**  
**COMPENSATION BY PROJECT CATEGORY**  
**MAY 1, 2011 - MAY 31, 2011**

<b>Matter Code</b>	<b>Project Category</b>	<b>Hours</b>	<b>Amount</b>
0013	Business Operations	2.3	\$ 1,698.50
0014	Case Administration	15.5	3,254.50
0017	Committee, Creditors', Noteholders', or Equity Holders'	1.2	1,004.00
0018	Fee Application, Applicant	20.2	10,231.00
0019	Creditor Inquiries	3.6	3,168.00
0020	Fee Application, Others	2.8	869.00
0036	Plan and Disclosure Statement	60.7	47,226.50
	<b>TOTAL</b>	<b>106.3</b>	<b>\$ 67,451.50</b>

## STROOCK

## INVOICE

DATE	June 13, 2011
INVOICE NO.	537059
CLIENT	W R Grace & Co
	7500 Grace Drive
	Columbia, MD 21044-4098

FOR PROFESSIONAL SERVICES RENDERED in the captioned matter for the period through May 31, 2011, including:

RE	Business Operations 699843 0013
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DATE	DESCRIPTION	NAME	HOURS
05/18/2011	Attend to motion seeking to amend order granting establishment of foreign holdco structure and memorandum to Capstone re: same.	Krieger, A.	0.2
05/19/2011	Attend to Capstone's report on 2011 Business Plan review (1.4); email J. Dolan re comments re report (.1).	Krieger, A.	1.5
05/19/2011	Review debtors' foreign corp. structure motion.	Pasquale, K.	0.3
05/23/2011	T/c J. Dolan re: comments on Capstone memorandum on 2011 Business Plan for the Committee and information on basis for proposed modification to foreign holdco order.	Krieger, A.	0.2
05/31/2011	T/c R. Higgins re inquiry in connection with potential acquisition.	Krieger, A.	0.1

# STROOCK

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	2.0	\$ 715	\$ 1,430.00
Pasquale, Kenneth	0.3	895	268.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 1,698.50	
TOTAL FOR THIS MATTER		\$ 1,698.50	

## STROOCK

RE	Case Administration 699843 0014
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DATE	DESCRIPTION	NAME	HOURS
05/03/2011	T/c B. Ruhlander re: SSL's 39th quarterly fee application (.2); attend to order rescheduling 5/23/11 hearing (.1).	Krieger, A.	0.3
05/03/2011	Obtain and circulate recently docketed pleadings in main case (.4); review case file documents (1.2).	Mohamed, D.	1.6
05/04/2011	Obtain and circulate recently docketed pleadings in main case (.3); research and obtain documents for attorney review (.5).	Mohamed, D.	0.8
05/05/2011	Prepare various documents for attorney review.	Mohamed, D.	0.8
05/06/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.5
05/10/2011	Obtain and circulate recently docketed pleadings in main case (1.1); attention to preparation of documents for attorney review (.8).	Mohamed, D.	1.9
05/11/2011	Obtain and circulate recently docketed pleadings in main case (.7); review case docket and circulate pleadings re Garlock v. Grace case no. 11-199 (.5).	Mohamed, D.	1.2
05/12/2011	Prepare documents for attorney review.	Mohamed, D.	0.6
05/16/2011	Monitor district court case no. 11-199 (.1); review case file documents (.7).	Mohamed, D.	0.8
05/17/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.5
05/20/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.3
05/23/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.5

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
05/24/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.4
05/25/2011	Obtain and circulate recently docketed pleading in main case (.2); review case file documents (.5).	Mohamed, D.	0.7
05/26/2011	Review Appeals case docket no. 11-199 and obtain recently filed pleadings for attorney review (1.0); prepare ToC and binders re: appellees' briefs for attorney review (1.3); Obtain precedent pleadings in main case for review by attorney (.5).	Mohamed, D.	2.8
05/27/2011	Obtain and circulate recently docketed pleadings in main case (.4); prepare documents for attorney review (.8).	Mohamed, D.	1.2
05/31/2011	Obtain and circulate recently docketed pleadings in main case (.3); obtain and circulate recent pleadings re appeals case no. 11-199 Garlock v. Grace (.3).	Mohamed, D.	0.6

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.3	\$ 715	\$ 214.50
Mohamed, David	15.2	200	3,040.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 3,254.50
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TOTAL FOR THIS MATTER	\$ 3,254.50
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## STROOCK

RE	Committee, Creditors', Noteholders', or Equity Holders'
	699843 0017

DATE	DESCRIPTION	NAME	HOURS
05/23/2011	Attend to Capstone memorandum for the Committee re: amended foreign holdco authorization.	Krieger, A.	0.1
05/23/2011	Review Capstone report re: Grace business plan.	Pasquale, K.	0.5
05/31/2011	Memorandum for the Committee re Appellees' brief.	Krieger, A.	0.4
05/31/2011	Review memo to Committee with appellate brief.	Kruger, L.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.5	\$ 715	\$ 357.50
Kruger, Lewis	0.2	995	199.00
Pasquale, Kenneth	0.5	895	447.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 1,004.00
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TOTAL FOR THIS MATTER	\$ 1,004.00
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## STROOCK

RE	Fee Application, Applicant 699843 0018
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DATE	DESCRIPTION	NAME	HOURS
05/04/2011	Attend to preparation of 40th quarterly fee application.	Krieger, A.	1.0
05/04/2011	Review and revise April Grace bill.	Magzamen, M.	0.5
05/05/2011	O/c DM re preparation of 40th quarterly (.1); attend to preparation of 40th quarterly application (2.1).	Krieger, A.	2.2
05/06/2011	Prepare draft of SSL's one hundred and twenty-first monthly fee application for attorney review.	Mohamed, D.	0.5
05/09/2011	Revise draft of SSL's one hundred and twenty-first monthly fee application for attorney review.	Mohamed, D.	0.7
05/12/2011	Attend to April 2011 fee statement (.4); attend to preparation of 40th quarterly fee application (Jan-March 2011) (2.5).	Krieger, A.	2.9
05/13/2011	Attend to 40th quarterly fee application.	Krieger, A.	2.5
05/16/2011	Attend to preparation of 40th quarterly fee application.	Krieger, A.	2.1
05/17/2011	Finalize draft of 40th quarterly fee application.	Krieger, A.	0.5
05/17/2011	Review draft of SSL's fortieth quarterly fee application.	Mohamed, D.	1.5
05/19/2011	Review SSL's fortieth quarterly fee application for filing (.9); prepare notice and CoS re same and forward to local counsel for filing (.7); prepare and effectuate service re fee application (.6).	Mohamed, D.	2.2
05/19/2011	Review draft quarterly fee app.	Pasquale, K.	0.3

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
05/25/2011	Revise draft of SSL's one hundred and twenty-first monthly fee application.	Mohamed, D.	0.9
05/31/2011	Attend to SSL's April 2011 fee statement.	Krieger, A.	0.3
05/31/2011	Review SSL's one hundred and twenty-first monthly fee application for filing (.8); prepare notice and CoS re same and forward to local counsel for filing (.6); prepare and effectuate service re fee application (.7).	Mohamed, D.	2.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	11.5	\$ 715	\$ 8,222.50
Magzamen, Michael	0.5	320	160.00
Mohamed, David	7.9	200	1,580.00
Pasquale, Kenneth	0.3	895	268.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 10,231.00
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TOTAL FOR THIS MATTER	\$ 10,231.00
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## STROOCK

RE	Creditor Inquiries 699843 0019
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DATE	DESCRIPTION	NAME	HOURS
05/02/2011	Telephone conference creditor re: appellate brief and issues.	Pasquale, K.	0.3
05/04/2011	T/c creditor re: issues raised on appeals, appellate process, exit financing.	Krieger, A.	0.3
05/04/2011	Telephone conference creditor re: Class 9 appeal issues.	Pasquale, K.	0.3
05/06/2011	Telephone conference creditor re: appellate issues.	Pasquale, K.	0.5
05/13/2011	Telephone conference creditor re: appeal issues.	Pasquale, K.	0.3
05/19/2011	Telephone conference creditor re: appeal status.	Pasquale, K.	0.3
05/24/2011	Telephone conference trade creditor re: status.	Pasquale, K.	0.3
05/26/2011	Telephone conferences creditors re: debtors' appellate briefs.	Pasquale, K.	0.6
05/31/2011	Telephone conference creditor re claim status (.2); telephone conference creditor re PPI issues (.5).	Pasquale, K.	0.7

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.3	\$ 715	\$ 214.50
Pasquale, Kenneth	3.3	895	2,953.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 3,168.00	
TOTAL FOR THIS MATTER		\$ 3,168.00	

## STROOCK

RE	Fee Application, Others 699843 0020
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DATE	DESCRIPTION	NAME	HOURS
05/02/2011	Attend to certifications, fee applications of other professionals.	Krieger, A.	0.1
05/06/2011	Attend to CNO's of other professionals.	Krieger, A.	0.1
05/16/2011	Attend to other professionals fee applications, fee auditor's final reports on applications.	Krieger, A.	0.3
05/23/2011	Review Capstone's twenty-ninth quarterly fee application for filing (.8); prepare notice and CoS re: same and forward to local counsel for filing (.7).	Mohamed, D.	1.5
05/24/2011	Attend to fee applications of other professionals.	Krieger, A.	0.1
05/24/2011	Prepare and effectuate service re: Capstone's twenty-ninth quarterly fee application.	Mohamed, D.	0.7

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.6	\$ 715	\$ 429.00
Mohamed, David	2.2	200	440.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 869.00
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TOTAL FOR THIS MATTER	\$ 869.00
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# STROOCK

RE	Expenses 699843 0024
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TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 0.00
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MATTER DISBURSEMENT SUMMARY
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Outside Messenger Service	\$ 119.65
Local Transportation	82.32
Long Distance Telephone	18.34
Duplicating Costs-in House	116.30
O/S Information Services	398.56
Westlaw	615.33

TOTAL DISBURSEMENTS/CHARGES	\$ 1,350.50
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TOTAL FOR THIS MATTER	\$ 1,350.50
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## STROOCK

RE	Plan and Disclosure Statement 699843 0036
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DATE	DESCRIPTION	NAME	HOURS
05/02/2011	Attend to other appellants' briefs.	Krieger, A.	2.4
05/03/2011	Attend to other appellants' briefs.	Krieger, A.	6.8
05/03/2011	Review recent PPI case law re: appeal issues.	Pasquale, K.	0.8
05/04/2011	Attend to other appellants' briefs.	Krieger, A.	1.6
05/04/2011	O/c with KP and t/c creditor re appeal issues.	Kruger, L.	0.3
05/17/2011	Emails A. Rosenberg re: status (.2); attention to potential appellate issues (.6).	Pasquale, K.	0.8
05/19/2011	Attend to recent case decision for application to Grace.	Krieger, A.	4.1
05/20/2011	Attend to case law for application to Grace case.	Krieger, A.	1.1
05/23/2011	Review recent PPI decisions.	Pasquale, K.	0.6
05/24/2011	Attend to emails re: Plan Proponents' appellate briefs and record.	Krieger, A.	0.1
05/24/2011	Emails re: debtors' briefs; appeal issues.	Pasquale, K.	0.3
05/25/2011	Attend to case law for application to Grace plan issues (1.3); attend to motion for leave to file consolidated briefs (.1); attend to brief by Travelers Casualty & Surety Co. to Libby Claimants appeal brief (1.2); attend to brief of CNA Companies in support of confirmation (1.1).	Krieger, A.	3.7
05/25/2011	Review appellees briefs (other than debtors) and selected cited cases.	Pasquale, K.	2.2
05/26/2011	Attend to Plan Proponents' appellees' brief on lender issues (3.7); conference call with K&E, Bank Lender Group's counsel re: submission of documents to Judge Buckwalter (.2); attend to additional case citations (2.6); o/c KP re: Plan	Krieger, A.	6.6

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180 MAIDEN LANE, NEW YORK, NY 10038-4982 TEL 212.806.5400 FAX 212.806.6006 WWW.STROOCK.COM

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	Proponents' brief (.1).		
05/26/2011	Review appellate briefs.	Kruger, L.	1.6
05/26/2011	Review debtors' appellate briefs - lender issues and others and outline issues for reply/oral argument.	Pasquale, K.	6.6
05/27/2011	Attend to Plan Proponents' brief on insurance issues and case law on Plan Proponents' brief on lender issues.	Krieger, A.	4.0
05/27/2011	Continued review of debtors' appellate briefs and outline lenders' issues.	Pasquale, K.	3.8
05/29/2011	Attend to Plan Proponents' main brief.	Krieger, A.	0.7
05/30/2011	Attend to Plan Proponents' main brief.	Krieger, A.	2.8
05/31/2011	Attend to Plan Proponents' main brief (5.2); attend to proposed documents for joint binder (1.4).	Krieger, A.	6.6
05/31/2011	Attention to Grace briefs and selected cases cited therein; review draft appendix of record to court.	Pasquale, K.	3.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	40.5	\$ 715	\$ 28,957.50
Kruger, Lewis	1.9	995	1,890.50
Pasquale, Kenneth	18.3	895	16,378.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 47,226.50	
TOTAL FOR THIS MATTER		\$ 47,226.50	

# STROOCK

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 67,451.50
TOTAL DISBURSEMENTS/CHARGES	\$ 1,350.50
TOTAL BILL	\$ 68,802.00

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.  
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.



## **EXHIBIT B**

**WR GRACE & CO**  
**SUMMARY OF FEES**  
**MAY 1, 2011 - MAY 31, 2011**

	Hours	Rate	Amount
<b>Partners</b>			
Kruger, Lewis	2.1	\$ 995	\$ 2,089.50
Pasquale, Kenneth	22.7	895	20,316.50
<b>Associates</b>			
Krieger, Arlene G.	55.7	715	39,825.50
<b>Paraprofessionals</b>			
Magzamen, Michael	0.5	320	160.00
Mohamed, David	25.3	200	5,060.00
<b>TOTAL</b>	<b>106.3</b>		<b>\$ 67,451.50</b>

## **EXHIBIT C**

**WR GRACE & CO**  
**DISBURSEMENT SUMMARY**  
**MAY 1, 2011 - MAY 31, 2011**

Outside Messenger Service	\$ 119.65
Local Transportation	82.32
Long Distance Telephone	18.34
Duplicating Costs-in House	116.30
O/S Information Services	398.56
Westlaw	615.33
<b>TOTAL</b>	<b>\$ 1,350.50</b>

## STROOCK

## DISBURSEMENT REGISTER

DATE	June 13, 2011
INVOICE NO.	537059
CLIENT	W R Grace & Co
	7500 Grace Drive
	Columbia, MD 21044-4098

FOR EXPENSES INCURRED in the captioned matter for the period through May, 2011 including:

DATE	DESCRIPTION	AMOUNT
<b>Outside Messenger Service</b>		
05/02/2011	VENDOR: UPS; INVOICE#: 0000010X827181; DATE: 04/30/2011; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Dave Klauder Esq. Office of the United States Trustee, 844 N King St, Wilmington, DE 19801 Tracking #:1Z10X8270195894270 on 04/28/2011	7.58
05/02/2011	VENDOR: UPS; INVOICE#: 0000010X827181; DATE: 04/30/2011; FROM David Mohamed, 180 Maiden Lane, New York, NY TO David B. Siegal W.R. Grace & Co., 7500 Grace Dr, Columbia, MD 21044 Tracking #:1Z10X8270196758246 on 04/28/2011	7.58
05/02/2011	VENDOR: UPS; INVOICE#: 0000010X827181; DATE: 04/30/2011; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Bobbi Ruhlander Esq Warren H. Smith and Associates, 325 N St Paul St, Dallas, TX 75201 Tracking #:1Z10X8270197253655 on 04/28/2011	10.75
05/02/2011	VENDOR: UPS; INVOICE#: 0000010X827181; DATE: 04/30/2011; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Dawn S. Marra Duane Morris LLP, 222 Delaware Ave, Wilmington, DE 19801 Tracking #:1Z10X8270197473668 on 04/28/2011	7.58
05/10/2011	VENDOR: UPS; INVOICE#: 0000010X827191; DATE: 05/07/2011; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Dawn S. Marra Duane Morris LLP, 222 Delaware Ave, Wilmington, DE 19801 Tracking #:1Z10X8270196119703 on 04/29/2011	7.58

## STROOCK

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 PAGE: 2
 

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05/10/2011	VENDOR: UPS; INVOICE#: 0000010X827191; DATE: 05/07/2011; FROM David Mohamed, 180 Maiden Lane, New York, NY TO David B. Siegal W.R. Grace & Co., 7500 Grace Dr, Columbia, MD 21044 Tracking #:1Z10X8270196466329 on 04/29/2011	7.58
05/10/2011	VENDOR: UPS; INVOICE#: 0000010X827191; DATE: 05/07/2011; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Dave Klauder Esq. Office of the United States Trustee, 844 N King St, Wilmington, DE 19801 Tracking #:1Z10X8270197641299 on 04/29/2011	7.58
05/10/2011	VENDOR: UPS; INVOICE#: 0000010X827191; DATE: 05/07/2011; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Bobbi Ruhlander Esq Warren H. Smith and Associates, 325 N St Paul St, Dallas, TX 75201 Tracking #:1Z10X8270198302715 on 04/29/2011	10.75
05/26/2011	VENDOR: UPS; INVOICE#: 0000010X827211; DATE: 05/21/2011; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Bobbi Ruhlander Esq Warren H. Smith and Associates, 325 N St Paul St, Dallas, TX 75201 Tracking #:1Z10X8270190732926 on 05/19/2011	17.96
05/26/2011	VENDOR: UPS; INVOICE#: 0000010X827211; DATE: 05/21/2011; FROM David Mohamed, 180 Maiden Lane, New York, NY TO David B. Siegal W.R. Grace & Co., 7500 Grace Dr, Columbia, MD 21044 Tracking #:1Z10X8270193218914 on 05/19/2011	11.57
05/26/2011	VENDOR: UPS; INVOICE#: 0000010X827211; DATE: 05/21/2011; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Dave Klauder Esq. Office of the United States Trustee, 844 N King St, Wilmington, DE 19801 Tracking #:1Z10X8270193787345 on 05/19/2011	11.57
05/26/2011	VENDOR: UPS; INVOICE#: 0000010X827211; DATE: 05/21/2011; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Dawn S. Marra Duane Morris LLP, 222 Delaware Ave, Wilmington, DE 19801 Tracking #:1Z10X8270194367734 on 05/19/2011	11.57
<b>Outside Messenger Service Total</b>		<b>119.65</b>

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**Local Transportation**

05/12/2011	VENDOR: NYC Taxi; Invoice#: 926084; Invoice Date: 04/29/2011; Voucher #: 1113352999; Arlene Krieger 04/21/2011 21:09 from 180 MAIDEN LA MANHATTAN NY to MANHATTAN NY	41.16
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05/13/2011	VENDOR: NYC Taxi; Invoice#: 926661; Invoice Date: 05/06/2011; Voucher #: 1113360219; Arlene Krieger 04/25/2011 21:00 from 180 MAIDEN LA MANHATTAN NY to MANHATTAN NY	41.16
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<b>Local Transportation Total</b>		<b>82.32</b>
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**Long Distance Telephone**

05/03/2011	EXTN.795544, TEL.4692614254, S.T.15:06, DUR.00:06:56	3.89
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05/06/2011	EXTN.795562, TEL.3109969700, S.T.17:12, DUR.00:11:23	6.67
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05/19/2011	EXTN.795544, TEL.2015877144, S.T.15:27, DUR.00:01:43	1.11
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05/23/2011	EXTN.795544, TEL.2015877144, S.T.10:29, DUR.00:11:14	6.67
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<b>Long Distance Telephone Total</b>		<b>18.34</b>
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**Duplicating Costs-in House**

05/26/2011		89.70
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05/26/2011		26.50
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05/26/2011		0.10
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<b>Duplicating Costs-in House Total</b>		<b>116.30</b>
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**O/S Information Services**

05/20/2011	Pacer Search Service on 1/31/2011	398.56
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<b>O/S Information Services Total</b>		<b>398.56</b>
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**Westlaw**

05/19/2011	Duration 4; by Krieger, Arlene G.	348.00
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05/26/2011	Duration 7; by Krieger, Arlene G.	267.33
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<b>Westlaw Total</b>		<b>615.33</b>
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BILL DISBURSEMENT SUMMARY

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Outside Messenger Service	\$ 119.65
Local Transportation	82.32
Long Distance Telephone	18.34
Duplicating Costs-in House	116.30
O/S Information Services	398.56
Westlaw	615.33

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TOTAL DISBURSEMENTS/CHARGES	\$ 1,350.50
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Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.  
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.